



April 12, 2024

**BSE Limited**  
P J Towers,  
Dalal Street,  
Mumbai – 400001.

**National Stock Exchange of India Limited**  
Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051.

**Scrip Code: 512599**

**Scrip Code: ADANIENT**

Dear Sir/ Madam,

**Sub.: Intimation regarding entering into an agreement by Adani Global Limited, Mauritius (a Wholly Owned Subsidiary of the Company) for acquiring 49% stake of Adani Esyasoft Smart Solutions Limited, Abu Dhabi.**

**Ref.: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

With reference to the captioned subject, we would like to inform that Adani Global Limited, Mauritius, a wholly owned subsidiary (WOS) of the Company, has executed a Shareholders' Agreement ("SHA") today (i.e. 12<sup>th</sup> April, 2024 at 6:30 p.m. IST) for acquiring 49% stake of Adani Esyasoft Smart Solutions Limited, Abu Dhabi from Esyasoft Holding Limited, UAE.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July 2023 are as under:

Sr. No.	Particulars	Details
a)	Name(s) of parties with whom the agreement is entered.	Adani Global Limited, Mauritius, WOS of the Company ("Adani"), Esyasoft Holding Limited, UAE ("EHL") and Adani Esyasoft Smart Solutions Limited, Abu Dhabi, Subsidiary of EHL ("AESSL").
b)	Purpose of entering into the agreement.	The SHA has been executed to engage in the business of interalia developing

Adani Enterprises Limited  
Adani Corporate House,  
Shantigram, Nr. Vaishno Devi Circle  
S. G. Highway, Khodiyar,  
Ahmedabad - 382421  
Gujarat, India  
CIN: L51100GJ1993PLC019067

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investor.ael@adani.com  
www.adanienterprises.com

Registered Office : Adani Corporate House, Shantigram, Nr. Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad – 382 421



Sr. No.	Particulars	Details
		smart solutions such as smart metering software, load forecasting, revenue maximization and other efficiency based software products and solutions for utilities both in India and globally.
c)	Shareholding, if any, in entity with whom agreement is executed.	Nil
d)	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares. right to restrict any change in capital structure etc.	Adani and EHL shall hold 49% and 51% shareholding respectively in AESL with equal participation in the Board of Directors of AESL.
e)	Whether the said parties are related to promoter / promoter group / group companies in any manner. If yes, nature of relationship.	No
f)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length".	No
g)	In case of issuance of shares to the parties, details of issue price, class of shares issued.	Adani shall be acquiring 49% stake of AESL from EHL.
h)	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest	NA

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Sr. No.	Particulars	Details
	arising out of such agreements, etc.	
i)	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):	NA
	i. name of parties to the agreement;	--
	ii. nature of the agreement;	--
	iii. date of execution of the agreement;	--
	iv. details of amendment and impact thereof or reasons of termination and impact thereof.	--

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

**Jatin Jalundhwala**  
**Company Secretary & Joint President (Legal)**  
**Membership No. F3064**

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