



25<sup>th</sup> November 2022

**BSE Limited**

P J Towers,  
Dalal Street,  
Mumbai – 400001.

**Scrip Code: 512599**

**National Stock Exchange of India Limited**

Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051.

**Scrip Code: ADANIENT**

Dear Sir,

**Sub.: Further public offer of equity shares of face value ₹1 each (the "Equity Shares") by Adani Enterprises Limited (the "Company") under the provisions of Chapter IV of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), the Companies Act, 2013, as amended, including the rules made thereunder (the "Offer").**

This is with reference to our letter dated 22<sup>nd</sup> November 2022. We wish to inform you that the board of directors of the Company (the "**Board**"), at its meeting held today, i.e. 25<sup>th</sup> November 2022, has approved:

- (i) raising of funds by way of a further public offering through a fresh issue of Equity Shares by the Company aggregating up to ₹ 20,000 Crore; and
- (ii) to seek approval of the shareholders for the aforesaid issuance by way of postal ballot process.

Upon completion of requisite formalities and procedures, the details in respect of the Offer will be disseminated in accordance with the provisions of the SEBI ICDR Regulations and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

The meeting of the Board commenced at 01:30 p.m. and concluded at 02:30 p.m.

We request you to kindly take this on record and consider the above in accordance with Regulations 29 and 30 of the SEBI Listing Regulations read with SEBI Circular dated 9<sup>th</sup> September 2015, as amended.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

**Jatin Jalundhwala**

**Company Secretary & Joint President (Legal)**

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Shantigram, Near Vaishno Devi Circle,  
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