



5<sup>th</sup> May, 2021

**BSE Limited**

P J Towers,  
Dalal Street,  
Mumbai – 400001.

**National Stock Exchange of India Limited**

Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051.

**Scrip Code: 512599**

**Scrip Code: ADANIENT**

Dear Sir,

**Sub: Outcome of Board Meeting held on 5<sup>th</sup> May, 2021 and Submission of Audited Financial Results for the year ended 31<sup>st</sup> March, 2021 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

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In continuation with our letter dated 5<sup>th</sup> May, 2021 in the subject matter, please find enclosed herewith disclosures in accordance with Regulation 52(4) and (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

**For Adani Enterprises Limited**

  
**Jatin Jalundhwala**  
Company Secretary &  
Joint President (Legal)



Encl: As above

Adani Enterprises Ltd  
"Adani Corporate House",  
Shantigram, Near Vaishno Devi Circle,  
S. G. Highway, Khodiyar  
Ahmedabad 382 421  
Gujarat, India  
CIN: L51100GJ1993PLC019067

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Fax + 91 79 2555 5500  
info@adani.com  
www.adani.com



5<sup>th</sup> May, 2021

**BSE Limited**

P J Towers,  
Dalal Street,  
Mumbai – 400001.

**Scrip Code: 512599**

Dear Sir,

**Sub: Compliance under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations)**

With reference to the captioned subject, we are furnishing the details as required under Regulation 52(4) & (5) of the Listing Regulations:-

Sr. No.	Particulars	Details
1.	Credit rating and change in credit rating (if any)	- CARE A for Non Convertible Debentures (NCDs) - CARE PP-MLD A for Principal Protected Market Linked NCDs (MLD)
2.	Asset cover available, in case of non convertible debt securities	The Company has issued listed NCDs of Rs.400 crores and MLD of Rs, 159.30 crores and has maintained security cover exceeding 100% on the principal amount of NCDs and MLD as on 31 <sup>st</sup> March, 2021.  The NCDs are secured by way of first pari passu charge on all the current assets of the Company except those pertaining to the mining division.  The MLD are secured by way of subservient charge on the current assets of the Company except those pertaining to Mining Division.
3.	Debt-equity ratio	0.69
4.	Previous due date for the payment of interest/ <del>dividend for non-convertible redeemable preference shares/</del> repayment of principal of <del>non-convertible preference shares</del> /non-convertible debt	There was no payment falling due during the half-year ended 31 <sup>st</sup> March, 2021 in respect of these NCDs and MLD.

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Sr. No.	Particulars	Details
	securities and whether the same has been paid or not;	
5.	Next due date for the payment of interest/ <del>dividend of nonconvertible preference shares</del> /principal along with the amount of interest / <del>dividend of non-convertible preference shares</del> payable and the redemption amount	Interest payment on NCDs is falling due on 20 <sup>th</sup> May, 2021.  There is no interest and principal payment falling due during the next six months upto 30 <sup>th</sup> September, 2021 for MLD.
6.	Debt service coverage ratio	1.85
7.	Interest service coverage ratio	3.07
8.	Outstanding redeemable preference shares (quantity and value)	Not Applicable
9.	Capital redemption reserve (CRR)/debenture redemption reserve (DRR)	Not Applicable
10.	Net worth	Rs. 4127.99 crores
11.	Net profit after tax	Rs. 368.81 crores
12.	Earnings per share	Rs. 3.35

Certificates of the Debenture Trustees, M/s. IDBI Trusteeship Services Limited and Catalyst Trusteeship Limited as required under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith.

Kindly take the above on your records.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

*J. R. Jalundhwala*  
**Jatin Jalundhwala**  
 Company Secretary &  
 Joint President (Legal)



Encl: As above

For Information, since the Debt securities are listed with BSE

**National Stock Exchange of India Limited**

Exchange plaza,

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Ref. ITSL/OPR/2021-22/27419

5<sup>th</sup> May, 2021

**Adani Enterprises Limited (“Company”)**

Adani Corporate House ,Shantigram,  
Near Vaishno Devi Circle,S.G.Highway,  
Khodiyar, Ahmedabad-382421

Kind Attn: Mr Krutarth Thakkar

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, for Debenture issued by Adani Enterprises Limited

Dear Sir,

We are acting as Debenture Trustee for the Non-Convertible Debentures issued by Adani Enterprises Limited.

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, (Regulations), we inform you that we have received the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) for the financial year ended 31<sup>st</sup> March, 2021.

Thanking you,

Yours Truly,

**For IDBI Trusteeship Services Limited**



**Authorised Signatory**

Encl: As above.

No. CTL/DEB/21-22/Noting Certificate/297

May 05, 2021

To Whomsoever It May Concern,

**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Adani Enterprises Limited** (“**the Company**”) for the Half Year ended March 31, 2021.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For **Catalyst Trusteeship Limited**



**Authorised Signatory**

*Encl: Results submitted by Company*

