



15th January, 2022

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")

We would like to inform you that the Board of Directors of Mumbai International Airport Limited (**the "Issuer"**), a step down subsidiary company of Adani Enterprises Limited, at its meeting held on 14th January 2022, has approved the issuance of US Dollar denominated Rule 144A/ Reg S Senior Secured Fixed Rate Bonds ("**Notes**"), which may, be issued in one or more tranches overseas and that may be listed in any one or more stock exchanges in India or overseas.

The proceeds from the issuance of the Notes will be utilised for refinancing of existing debt and to fund capital expenditure requirements of the Issuer, in accordance with applicable laws. The total amount raised will not exceed USD 1.25 Billion.

The pricing, tenure and other terms of the Notes to be issued will be determined by the Authorized Signatories of the Issuer, on or after 19th January 2022, and such details shall be intimated in due course. Please treat this as an intimation required under Regulation 30 of the Listing Regulations.

The required details of the abovementioned issuance pursuant to the Listing Regulations are annexed herewith as **Annexure-I**.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

J. R. Jalundhwala
Jatin Jalundhwala
Company Secretary &
Joint President (Legal)



Encl: a/a

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Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

i.	Size of the issue	Aggregate amount not exceeding USD 1.25 Billion million to be issued in one or more tranches on private placement.
ii.	Whether proposed to be Listed? If yes, Name of the Stock Exchanges	To be determined by the Authorised Signatory(ies) of the Issuer
iii.	Tenure of the instrument - date of allotment and date of maturity	To be determined by the Authorised Signatory(ies) of the Issuer
iv.	Coupon / interest offered, schedule of payment of coupon interest and principal	To be determined by the Authorised Signatory(ies) of the Issuer
v.	Charge/security, if any, created over the assets	To be determined by the Authorised Signatory(ies) of the Issuer
vi.	Special rights / interest / privileges attached to the instrument and changes thereof	Not applicable
vii.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	To be determined by the Authorised Signatory(ies) of the Issuer
viii.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not applicable
ix.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not applicable