

adani

4th February, 2022

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 512599

Scrip Code: ADANIENT

Sub: Update on Initial Public Offering of Adani Wilmar Limited

Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is in furtherance to our earlier intimations dated 2nd August, 2021, 20th January, 2022 and 23rd January, 2022 in relation to the initial public offering ("**Issue**") of equity shares of face value of Rs. 1 ("**Equity Shares**") of Adani Wilmar Limited ("**AWL**"), a 50:50 joint venture company between the Adani group and the Wilmar group. Adani Enterprises Limited ("**AEL**" or the "**Company**") has been informed by AWL that the issue price for the Equity Shares has been finalized at Rs. 230 per Equity Share ("**Issue Price**").

Pursuant to the Issue, the Company has been informed that on February 4, 2022, AWL has approved the issuance and allotment of 156,729,745 Equity Shares to the respective applicants in various categories, in terms of the basis of allotment approved by the designated stock exchange, National Stock Exchange of India Limited in consultation with the book running lead managers.

*Note: The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any other law of the United States and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the equity shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of Equity Shares in the United States.*

Kindly take the same on your records.

Thanking you,
Yours faithfully,
For, **Adani Enterprises Limited**

J. R. Jalundhwala
Jatin Jalundhwala
Company Secretary &
Joint President (Legal)



Adani Enterprises Ltd
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
info@adani.com
www.adani.com