



19th July, 2017

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir,

Sub: Intimation for Incorporation of a wholly owned subsidiary company

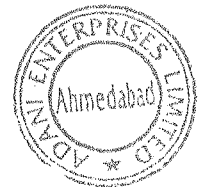
With reference to the captioned subject, we would like to inform you that the Company has incorporated a wholly owned subsidiary company namely, "Gare Pelma III Collieries Limited" on 18th July, 2017.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR / CFD / CMD / 4/2015 dated 9th September, 2015 are as under:-

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	Gare Pelma III Collieries Limited i) Authorised & Paid up Capital: Rs. 10,00,000/- (Rupees Ten Lakh Only). ii) Turnover: Nil (yet to commence business operations)
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length".	No.

Adani Enterprises Ltd
Adani House,
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India

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Fax + 91 79 2555 5500
info@adani.com
www.adani.com



CIN: L51100GJ1993PLC019067

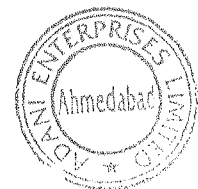
Registered Office : Adani House, Nr. Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India

Sr. No.	Particulars	Details
c)	Industry to which the entity being acquired belongs	Gare Pelma III Collieries Limited is yet to commence its business operations.
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Being a successful Bidder, Chhattisgarh State Power Generation Company Limited (CSPGCL) has issued Letter of Award (LOA) to Adani Enterprises Limited (AEL) for Gare Pelma III Coal Block on 24 th June 2017. As per Tender, Coal Mining Service Agreement (CMSA) has to be signed within 60 days from issuance of LOA and AEL may form 100% owned Special Purpose Vehicle (SPV) to act as MDO and sign the CMSA with CSPGCL and such SPV shall be formed within 30 days from the date of issue of the LOA by CSPGCL. Accordingly, Gare Pelma III Collieries Limited is formed as SPV of AEL for execution of CMSA with CSPGCL.
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	No
f)	Indicative time period for completion of the acquisition	N.A.
g)	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash
h)	Cost of acquisition or the price at which the shares are acquired;	Rs. 10,00,000/- (1,00,000 Equity Shares of Rs. 10/- each).

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Sr. No.	Particulars	Details
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	100%
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Gare Pelma III Collieries Limited is incorporated in India and registered with the Registrar of Companies, Delhi on 18 th July, 2017 and is yet to commence its business operations.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

J. R. Jalundhwala

Jatin Jalundhwala
Company Secretary &
Sr. Vice President (Legal)



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