



29th October, 2024

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir / Madam,

Sub: Disclosure required under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September, 2024.

As required under 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state the following:

A. Statement of Utilisation of issue proceeds:

Name of the issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Adani Enterprises Limited	INE423A07351 INE423A07369 INE423A07310 INE423A07328 INE423A07377 INE423A07336 INE423A07344 INE423A07385	Public Issue	Non-Convertible Debentures	12 th September 2024	800 crore	775 crore	No	Not Applicable	Nil

B. Statement of deviation/variation in use of issue proceeds

1. There is no deviation in the use of issue proceeds of Non-Convertible Debentures as compared to objects of the issue
2. There is no deviation in the amount of funds actually utilized as against what was originally disclosed.

Thanking you,
For, Adani Enterprises Limited

Jatin Jalundhwala
Company Secretary & Joint President (Legal)
Membership No.: F3064

Adani Enterprises Limited
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
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