

**Statement of utilization of issue proceeds of non-convertible securities and material deviations, if any, under Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**A. Statement of Utilisation of issue proceeds:**

Name of the issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Adani Enterprises Limited	INE423A07351 INE423A07369 INE423A07310 INE423A07328 INE423A07377 INE423A07336 INE423A07344 INE423A07385	Public Issue	Secured, Rated, Listed, Redeemable, Non – Convertible Debentures	12 <sup>th</sup> September 2024	800 crore	800 crore	No	Not Applicable	Nil

**B. Statement of deviation/variation in use of issue proceeds**

<b>Name of listed entity</b>	Adani Enterprises Limited
<b>Mode of Fund Raising</b>	Public Issues / Rights Issues / Preferential Issue / QIP / Others
<b>Type of instrument</b>	Secured, Rated, Listed, Redeemable, Non – Convertible Debentures
<b>Date of Raising Funds</b>	12 <sup>th</sup> September 2024
<b>Amount Raised</b>	INR 800 crore
<b>Report filed for Quarter ended</b>	31 <sup>st</sup> December, 2024
<b>Is there a Deviation / Variation in use of funds raised</b>	No
<b>Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?</b>	Not Applicable
<b>if yes, details of the approval so required?</b>	Not Applicable
<b>Date of approval</b>	Not Applicable
<b>Explanation for the Deviation / Variation</b>	Not Applicable
<b>Comments of the Audit Committee after review</b>	No Comments
<b>Comments of the auditors, if any</b>	No Comments

Adani Enterprises Limited  
 "Adani Corporate House",  
 Shantigram, Near Vaishno Devi Circle,  
 S. G. Highway, Khodiyar  
 Ahmedabad 382 421  
 Gujarat, India  
 CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555  
 Fax + 91 79 2555 5500  
 investor.ael@adani.com  
 www.adanienterprises.com



Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation (Rs. In Crores)	Modified Allocation (Rs. In Crores)	Funds Utilised (Rs. In Crores)	Amount of Deviation / Variation for the quarter according to applicable objects	Remarks, if any
Not Applicable						

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Thanking you,

**For, Adani Enterprises Limited**

JATINKUMAR RAMESHCHANDRA JALUNDHWALA  
Digitally signed by JATINKUMAR RAMESHCHANDRA JALUNDHWALA  
Date: 2025.01.30 14:07:40 +05'30'

**Jatin Jalundhwala**  
**Company Secretary & Joint President (Legal)**  
**Membership No.: F3064**

Adani Enterprises Limited  
"Adani Corporate House",  
Shantigram, Near Vaishno Devi Circle,  
S. G. Highway, Khodiyar  
Ahmedabad 382 421  
Gujarat, India  
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555  
Fax + 91 79 2555 5500  
investor.ael@adani.com  
www.adanienterprises.com

Registered Office : "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421