## (I)(a) Statement Showing Shareholding Pattern

| NSE : ADANIENT<br>Equity<br>30.09.2014<br>No. of partly paid-up<br>shares | BSE : 512599<br>As a % of total no.<br>of partly paid-up           | As a % of total no. of  |
|---|--|---|
| 30.09.2014<br>No. of partly paid-up                                       |  | As a % of total no. of  |
| No. of partly paid-up   |  | As a % of total no. of  |
|   |  | As a % of total no. of  |
|   | shares   | shares of the company   |
| -   | -  | -   |
| -   | -  | -   |
| -   | -  | -   |
| No. of outstanding<br>securities  | As a % of total no.<br>of outstanding<br>convertible<br>securities | As a % of total no. of<br>shares of the company,<br>assuming full conversion<br>of the convertible<br>securities  |
|   |  |   |
| -   | -  |   |
| -   | -  | -   |
| -   |  |   |
| No. of warrants   | As a % of total no.<br>of warrants                                 | As a % of total no. of<br>shares of the company,<br>assuming full conversion<br>of warrants   |
| -   | -  | -   |
| -   | -  | -   |
| -   | -  | -   |
| 1099810083  | 3  | 100.00  |
|   | No. of outstanding<br>securities                                   | No. of outstanding securities       As a % of total no. of outstanding convertible securities         -       -         -       -         -       -         -       -         -       -         No. of warrants       As a % of total no. of warrants         No. of warrants       As a % of total no. of warrants         -       - |

| Category<br>code | Category of<br>Shareholder  | Number of<br>Shareholders | Total number<br>of shares | Number of shares<br>held in<br>dematerialized form | Total shareholding as a percentage α<br>total number of shares<br>n |              | Shares pledged or otherwise encumbered |                        |  |  |
|------------------|---|---------------------------|---------------------------|--|---|--------------|--|------------------------|--|--|
|                  |   |                           |                           |  | As a percentage<br>of(A+B)1   | (A+B+C)      | Number of Shares                       |                        |  |  |
| (1)              | (II)  | (III)                     | (IV)                      | (V)  | (VI)  | (VII)        | (VIII)                                 | (IX) = (VIII)/(IV)*100 |  |  |
| (A)              | Shareholding of Promoter and Promoter Group2  |                           |                           |  |   |              |  |                        |  |  |
| 1                | Indian  |                           | 00.4000                   | 004000   | 0.00  | 0.00         |  |                        |  |  |
| (a)<br>(b)       | Individuals/ Hindu Undivided Family<br>Central Government/ State Government(s)                          | 5                         | 894080                    | 894080   | 0.08  | 0.08         | 0.00                                   | 0.00                   |  |  |
| (c)              | Bodies Corporate  | 1                         | 99491719                  | 99491719   | 9.05  | 9.05         | 37367239                               | 37.56                  |  |  |
| (d)              | Financial Institutions/ Banks<br>Any Others(Specify)  |                           |                           |  | 0.00  | 0.00         |  |                        |  |  |
| (e)<br>(e-i)     | Held by respective trustees (Beneficiary holders<br>Family Trusts) *                                    | 2                         | 630034660                 | 630034660  | 57.29   | 57.29        | 0                                      | 0.00                   |  |  |
| (e-ii)           | Held by respective partners (Beneficiary holders<br>Patnership Firms)                                   | 0                         | 0                         | 0  | 0.00  | 0.00         | 0                                      | 0.00                   |  |  |
|                  | Sub Total(A)(1)   | 8                         | 730420459                 | 730420459  | 66.41   | 66.41        | 37367239                               | 4.53                   |  |  |
|                  |   |                           |                           |  |   |              |  |                        |  |  |
| 2<br>a           | Foreign<br>Individuals (Non-Residents Individuals)  | 1                         | 90749100                  | 90749100   | 8.25  | 8.25         | 90749100                               | 100.00                 |  |  |
| a<br>b           | Bodies Corporate  | 1                         | 3688000                   | 3688000  | 0.34  | 0.34         | 3688000                                | 100.00                 |  |  |
| с                | Institutions  |                           |                           |  | 0.00  | 0.00         | 0.00                                   | 0.00                   |  |  |
| d                | Any Others(Specify)   |                           |                           |  | 0.00  | 0.00         | 0.00                                   | 0.00                   |  |  |
| d-i<br>d-ii      |   |                           |                           |  | 0.00  | 0.00         | 0.00 0.00                              | 0.00 0.00              |  |  |
|                  |   | _                         |                           |  |   |              | 0.00                                   | 0.00                   |  |  |
|                  | Sub Total(A)(2)   | 2                         | 94437100                  | 94437100   | 8.59  | 8.59         | 94437100                               | 100.00                 |  |  |
|                  | Total Shareholding of Promoter and Promoter<br>Group (A)= (A)(1)+(A)(2)                                 | 10                        | 824857559                 | 824857559  | 75.00   | 75.00        | 131804339                              | 15.98                  |  |  |
| (B)              | Public shareholding   |                           |                           |  |   |              | N.A.                                   | N.A.                   |  |  |
| 1                | Institutions  |                           |                           |  |   |              | N.A.                                   | N.A.                   |  |  |
| (a)<br>(b)       | Mutual Funds / UTI<br>Financial Institutions / Banks  | 7 10                      | 88148<br>17678831         | 88148<br>17678831                                  | 0.01  | 0.01         |  |                        |  |  |
| (0)<br>(c)       | Central Government/ State Government(s)   | 10                        | 17078851                  | 17078051   | 0.00  | 0.00         |  |                        |  |  |
| (d)              | Venture Capital Funds   |                           |                           |  | 0.00  | 0.00         |  |                        |  |  |
| (e)<br>(f)       | Insurance Companies<br>Foreign Institutional Investors  | 294                       | 219654974                 | 219654974  | 0.00 19.97  | 0.00 19.97   |  |                        |  |  |
| (I)<br>(g)       | Foreign Venture Capital Investors   | 294                       | 219034974                 | 219034974  | 0.00  | 0.00         |  |                        |  |  |
| (h)              | Any Other (specify)   |                           |                           |  | 0.00  | 0.00         |  |                        |  |  |
|                  |   | 311                       | 225421052                 | 225421052  | 21.50   | 21.50        |  |                        |  |  |
|                  | Sub-Total (B)(1)  | 311                       | 237421953                 | 237421953  | 21.59   | 21.59        |  |                        |  |  |
| В                | Non-institutions  |                           |                           |  |   |              | N.A.                                   | N.A.                   |  |  |
| (a)<br>(b)       | Bodies Corporate<br>Individuals   | 914                       | 2617503                   | 2613503  | 0.24  | 0.24 0.00    |  |                        |  |  |
| (B)<br>I         | Individuals<br>Individuals -i. Individual shareholders holding<br>nominal share capital up to Rs 1 lakh | 46581                     | 12716072                  | 12191127   | 1.16  | 1.16         |  |                        |  |  |
| II               | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.                      | 13                        | 2379172                   | 2379172  | 0.22  | 0.22         |  |                        |  |  |
| (c)<br>(c-i)     | Any Other (specify)<br>Clearing Members (Shares in Transit)   | 203                       | 185742                    | 185742   | 0.02  | 0.02         |  |                        |  |  |
| (c-ii)           | NRIs  | 753                       | 5561915                   | 5561915  | 0.51  | 0.51         |  |                        |  |  |
| (c-iii)          | Foreign National  | 1                         | 10000                     | 10000  | 0.00  | 0.00         |  |                        |  |  |
| (c-iv)           | Corp. Body - Foreign Bodies Sub-Total (B)(2)  | 3<br>48468                | 14060167<br>37530571      | 14060167<br>37001626                               | 1.28<br>3.41  | 1.28<br>3.41 |  |                        |  |  |
| (B)              | Total Public Shareholding (B)= (B)(1)+(B)(2)  | 48779                     | 274952524                 | 274423579  | 25.00   | 25.00        | N.A.                                   | N.A.                   |  |  |
|                  | TOTAL (A)+(B)   | 48789                     | 1099810083                | 1099281138   | 100.00  | 100.00       | . (./3.                                | - 6.23.                |  |  |
| (C)              | Shares held by Custodians and against which   | -                         |                           |  | NI 4  | -            |  |                        |  |  |
| 1                | Depository Receipts have been issued<br>Promoter and Promoter Group                                     | -                         |                           | -  | N.A.<br>N.A.  | -            | N.A.                                   | N.A.                   |  |  |
| 2                | Public  |                           |                           | -  | N.A.  | -            |  |                        |  |  |
|                  | GRAND TOTAL (A)+(B)+(C)   | 48789                     | 1099810083                | 1099281138   |   | 100.00       | 131804339                              | 11.98                  |  |  |

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder   | Total sh  | ares held   | Encumbered Shares (*) |                    |                 | Details of warrants |                         | Details of conv | vertible securitio              | Total shares                           |
|---------|---|-----------|-------------|-----------------------|--------------------|-----------------|---------------------|-------------------------|-----------------|---------------------------------|--|
|         |   | Number    | As a % of   | Number                | As a Percentage    | As a % of       | Number of           |                         |                 | As a % of                       | (including                             |
|         |   |           | grand total |                       |                    |                 | warrants            | total                   | convertible     | total number                    | underlying shares                      |
|         |   |           | (A)+(B)+( C |                       |                    | grand total     | held                | number of               |                 | of convertible                  | assuming full                          |
|         |   |           | )           |                       |                    | (A)+(B)+(C) of  |                     | warrants<br>of the same | held            | securities of<br>the same class | conversion of                          |
|         |   |           |             |                       |                    |                 |                     | of the same             | •               | the same class                  | warrants and                           |
|         |   |           |             |                       |                    | sub-clause      |                     | C1435                   |                 |                                 | convertible                            |
|         |   |           |             |                       |                    | ( <b>D</b> )(-) |                     |                         |                 |                                 | securities) as a %<br>of diluted share |
| Ф       | (11)  | and       | (IV)        | (V)                   | (VI)=(V)/(III)*100 | (I)(a)<br>(VII) | (VIII)              | (IX)                    | (X)             | (XI)                            | capital                                |
|         | Shri Rajesh S. Adani/Smt. Shilin R. Adani (on behalf Rajesh S. Adani Family Trust)        | (11)      | 0.00        | (*)                   | 0.00               | 0.00            | (((11))             | (1X)                    |                 | (AI)                            | 0.00                                   |
|         | Shri Vaşesi S. Adani/Smt. Pushpa V. Adani (on behalf Vaşant S. Adani Family Trust)        | 0         | 0.00        | 0                     |                    | 0.00            | (                   | 0.00                    | 0               | 0.00                            | 0.00                                   |
| -       | Smt. Pushpa V. Adani/Shri Vasant S. Adani (on behalf Vasant S. Adani Family Trust)        | 0         | 0.00        | 0                     |                    | 0.00            | (                   | 0.00                    | 0               | 0.00                            | 0.00                                   |
|         | Smt. Priti G. Adani/Shri Gautam S. Adani (on behalf Gautam S. Adani Family Trust)         | 0         | 0.00        | 0                     |                    | 0.00            | (                   | 0.00                    | 0               | 0.00                            | 0.00                                   |
| 5       | Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf Gautam S. Adani Family Trust)          | 8836750   | 0.80        | 0                     | 0.00               | 0.00            | (                   | 0.00                    | 0               | 0.00                            | 0.80                                   |
| 6       | Shri Mahasukh S. Adani/Smt. Suvarna M. Adani (on behalf Mahasukh S. Adani Family Trust)   | 0         | 0.00        | 0                     | 0.00               | 0.00            | (                   | 0.00                    | 0               | 0.00                            | 0.00                                   |
| 7       | Smt. Suvarna M. Adani/Shri Mahasukh S. Adani (on behalf Mahasukh S. Adani Family Trust)   | 0         | 0.00        | 0                     | 0.00               | 0.00            | (                   | 0.00                    | 0               | 0.00                            | 0.00                                   |
| 8       | Smt. Shilin R. Adani/Shri Rajesh S. Adani (on behalf Rajesh S. Adani Family Trust)        | 0         | 0.00        | 0                     | 0.00               | 0.00            | (                   | 0.00                    | 0               | 0.00                            | 0.00                                   |
| 9       | Shri Vinod S. Adani/Shri Gautam S. Adani (on behalf Vinod S. Adani Family Trust)          | 0         | 0.00        | 0                     | 0.00               | 0.00            | (                   | 0.00                    | 0               | 0.00                            | 0.00                                   |
| 10      | Smt.Ranjan V. Adani/Shri Vinod S. Adani (on behalf Vinod S. Adani Family Trust)           | 0         | 0.00        | 0                     | 0.00               | 0.00            | (                   | 0.00                    | 0               | 0.00                            | 0.00                                   |
|         | Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf S. B. Adani Family Trust)            | 621197910 | 56.48       | 0                     | 0.00               | 0.00            | (                   | 0.00                    | 0               | 0.00                            | 56.48                                  |
|         | Smt. Priti G. Adani (On behalf of Adani Commodities - formerly known as Adani Investment) | 0         | 0.00        | 0                     | 0.00               | 0.00            | (                   |                         | 0               | 0.00                            | 0.00                                   |
| -       | Adani Properties Pvt. Ltd.  | 99491719  | 9.05        | 37367239              |                    | 3.40            | (                   | 0.00                    | 0               | 0.00                            | 9.05                                   |
|         | Shri Vinod Shantilal Adani  | 90749100  | 8.25        | 90749100              |                    | 8.25            | (                   | 0.00                    | 0               | 0.00                            | 8.25                                   |
| -       | Ventura Power Investments Pvt. Ltd., Mauritius  | 3688000   | 0.34        | 3688000               |                    | 0.34            | (                   | 0.00                    | 0               | 0.00                            | 0.34                                   |
|         | Shri Rajesh S. Adani  | 0         | 0.00        | 0                     | 0.00               | 0.00            | (                   | 0.00                    | 0               | 0.00                            | 0.00                                   |
| -       | Shri Pranav V. Adani  | 0         | 0.00        | 0                     | 0.00               | 0.00            | (                   | 0.00                    | 0               | 0.00                            | 0.00                                   |
| _       | Smt. Priti G. Adani   | 0         | 0.00        | 0                     | 0.00               | 0.00            | (                   | 0.00                    | 0               | 0.00                            | 0.00                                   |
| -       | Smt. Shilin R. Adani  | 37000     | 0.00        | 0                     | 0.00               | 0.00            | (                   | 0.00                    |                 | 0.00                            | 0.00                                   |
|         | Shri Bhavik B. Shah   | 611080    | 0.00        | 0                     | 0.00               | 0.00            | (                   |                         |                 | 0.00                            | 0.00                                   |
|         | Shri Rakesh R. Shah<br>Smt. Surekha B. Shah   | 34000     | 0.06        | 0                     |                    | 0.00            | (                   |                         |                 | 0.00                            | 0.06                                   |
|         | Smt. Surekna B. Snan  | 196000    | 0.00        | 0                     |                    | 0.00            | (                   |                         |                 | 0.00                            | 0.00                                   |
|         | Shi, Fiti K. Shan<br>Shri Vinod N. Sanghvi  | 190000    | 0.02        | 0                     | 0.00               | 0.00            | (                   |                         |                 | 0.00                            | 0.02                                   |
| TOTAL   | 5   | 824857559 | 75.00       | 131804339             |                    | 11.98           | (                   |                         |                 | 0.00                            | 75.00                                  |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder                | Number of shares held | Shares as a percentage of<br>total number of shares {i.e.,<br>Grand Total (A)+(B)+(C)<br>indicated in Statement at<br>para (I)(a) above} | Number of<br>warrants held |      | Number of<br>convertible<br>securities held | wertible securities<br>% w.r.t. total<br>number of<br>convertible<br>securities of the<br>same class | Total shares (including<br>underlying shares<br>assuming full conversion<br>of warrants and<br>convertible securities) as<br>a % of diluted share<br>capital |
|---------|--|-----------------------|--|----------------------------|------|---|--|--|
| 1       | CRESTA FUND LTD                        | 26307276              | 2.39   | 0                          | 0.00 | 0   | 0.00   | 2.39   |
| 2       | ELARA INDIA OPPORTUNITIES FUND LIMITED | 24565223              | 2.23   | 0                          | 0.00 | 0   | 0.00   | 2.23   |
| 3       | HSBC BANK (MAURITIUS) LIMITED          | 22589420              | 2.05   | 0                          | 0.00 | 0   | 0.00   | 2.05   |
| 4       | EMERGING INDIA FOCUS FUNDS             | 21484454              | 1.95   | 0                          | 0.00 | 0   | 0.00   | 1.95   |
| 5       | ALBULA INVESTMENT FUND LTD             | 18337131              | 1.67   | 0                          | 0.00 | 0   | 0.00   | 1.67   |
| 6       | LIFE INSURANCE CORPORATION OF INDIA    | 16852548              | 1.53   | 0                          | 0.00 | 0   | 0.00   | 1.53   |
| 7       | JANUS OVERSEAS FUND.                   | 14707154              | 1.34   | 0                          | 0.00 | 0   | 0.00   | 1.34   |
| 8       | GUDAMI INTERNATIONAL PTE LTD           | 13975900              | 1.27   | 0                          | 0.00 | 0   | 0.00   | 1.27   |
|         | TOTAL                                  | 158819106             | 14.44  | 0.00                       | 0.00 | 0.00  | 0.00   | 14.44  |